

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**PURDUE PHARMA L.P., *et al.*,
Debtors.¹**

Chapter 11

**Case No. 19-23649 (SHL)
(Jointly Administered)**

**ORDER GRANTING DEBTORS' MOTION FOR ORDER
ESTABLISHING CONFIRMATION SCHEDULE AND PROTOCOLS**

Upon the motion (the “**Motion**”)² of Purdue Pharma L.P. and its affiliates that are debtors and debtors in possession in these proceedings (collectively, the “**Debtors**”) for entry of an order (this “**Order**”) establishing the confirmation schedule and protocols in connection with plan confirmation, and upon the record of the hearing held by the Court on June 18, 2025; and the Court having jurisdiction over the Motion pursuant to 28 U.S.C. § 1334(a); and the venue of these chapter 11 cases (“**Chapter 11 Cases**”) and the Motion being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and the Motion being a core proceeding pursuant to 28 U.S.C. § 157(b); and the Court having authority to enter a final order with respect to the Motion; and no additional notice being required except as provided herein; and, after due deliberation and good and sufficient cause appearing; now, therefore,

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Purdue Products L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717), and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. The Debtors' Motion is GRANTED.

2. The protocols and schedule set forth below shall govern the Confirmation Proceedings, which include all related discovery:

The Schedule

3. The following schedule shall govern the Confirmation Proceedings and Confirmation Hearing. Dates and deadlines marked with an asterisk are established by this Order; other deadlines provided in the Disclosure Statement Order (*see* ECF No. [•]) are reproduced below for ease of reference.

a. Disclosure Statement Schedule:

- i. Voting Record Deadline. **May 12, 2025** shall be the voting record date.
- ii. Disclosure Statement Objection Deadline. **June 11, 2025 at 4:00 p.m.** shall be the deadline by which objections to the Disclosure Statement must be filed. Parties objecting to the Disclosure Statement are encouraged to coordinate and consolidate objections to the extent their objections are overlapping or they represent similar constituencies.
- iii. Deadline to File Replies to Disclosure Statement Objections. **June 16, 2025 at 12:00 p.m. (prevailing Eastern Time)** shall be the deadline by which replies for any objections to the Disclosure Statement must be filed.
- iv. Disclosure Statement Hearing. **June 18, 2025 at 10:00 a.m. (prevailing Eastern Time)** shall be the Disclosure Statement Hearing date.

b. Voting Schedule:

- i. Solicitation Deadline. **July 11, 2025** shall be the deadline (or as soon thereafter as reasonably practicable) by which the Debtors distribute the Solicitation Packages to those holders of Claims in the Voting Classes that are entitled to vote on the Plan as of the Voting Record Date. It shall also be the deadline by which the Debtors publish the Confirmation Hearing Notice in a format that has been modified for publication.
- ii. Plan Supplement Filing Deadline. The Debtors will file Plan Supplements, when necessary, as new information becomes available; *provided that* no

Plan Supplements will be filed later than fifteen (15) days prior to the Voting Deadline (other than amendments to previously-filed supplements).

- iii. Rule 3018(a) Motion Filing Deadline. **September 3, 2025 at 4:00 p.m. (prevailing Eastern Time)** shall be the deadline to file a Rule 3018(a) motion.
- iv. Voting Deadline. **September 30, 2025 at 4:00 p.m. (prevailing Eastern Time)** shall be the deadline to vote on the Debtors' Plan of Reorganization.
- v. Deadline to File Voting Report. **October 10, 2025 at 12:00 p.m. (prevailing Eastern Time)** shall be the deadline for the filing of the voting report.

c. Confirmation Expert Discovery:

- i. *Deadline to Designate Initial Experts. **July 16, 2025** shall be the deadline by which parties must designate experts and the subject of each expert's testimony.
- ii. *Deadline to Submit Initial Expert Reports. **August 7, 2025** shall be the deadline by which parties must submit affirmative expert reports. These reports must satisfy the requirements of Federal Rule of Civil Procedure 26(a)(2)(B) (made applicable by Bankruptcy Rule 7026).
- iii. *Deadline to Designate Additional Experts for Rebuttal. **August 21, 2025** shall be the deadline by which parties must designate any rebuttal experts and the subject of each rebuttal expert's testimony.
- iv. *Deadline to Submit Rebuttal Expert Reports. **September 8, 2025** shall be the deadline by which parties must submit rebuttal expert reports. These reports must satisfy the requirements of Federal Rule of Civil Procedure 26(a)(2)(B) (made applicable by Bankruptcy Rule 7026).
- v. *Deadline to Complete Discovery, Including Depositions. **September 18, 2025** shall be the deadline by which all confirmation discovery, including depositions, must be completed.

d. Confirmation Hearing:

- i. Plan Objection Deadline. **September 25, 2025 at 4:00 p.m. (prevailing Eastern Time)** shall be the deadline by which any objections to the Plan must be filed. Parties objecting to the Plan ("**Objecting Parties**") are encouraged to coordinate and consolidate objections to the extent the objections are overlapping or the Parties represent similar constituencies.

- ii. *Deadline to Exchange Initial Witness and Exhibit Lists. **October 13, 2025** shall be the deadline by which Confirmation Parties must serve on the other Confirmation Parties a complete list of witnesses and exhibits they intend to offer at the Confirmation Hearing. The list of witnesses shall identify all witnesses that each Objecting Party and Supporting Party (together the “**Confirmation Parties**,” and individually a “**Confirmation Party**”) will call or may call at the Confirmation Hearing.
- iii. *Deadline to Exchange Objections to Initial Witness and Exhibit Lists. **October 23, 2025** shall be the date by which the Confirmation Parties must serve on the other Confirmation Parties any objections to the initial witness and exhibit lists.
- iv. Deadline to File the Confirmation Brief and Omnibus Replies to Plan Objections. **November 3, 2025 at 4:00 p.m. (prevailing Eastern Time)** shall be the deadline for filing and service of a Confirmation Brief, and any replies by any Supporting Parties to any objections to confirmation of the Plan.
- v. *Deadline to Submit Joint Exhibit Book and Joint Witness List, and File Case-in-Chief Witness Declarations. **November 3, 2025** shall be the date by which the Confirmation Parties shall (a) deliver to the Court’s chambers a joint exhibit book (the “**Joint Exhibit Book**”) of all exhibits agreed to be admissible, (b) deliver to the Court’s chambers a joint witness list (“**Joint Witness List**”) of all witnesses that each Confirmation Party will or may call at the Confirmation Hearing in their case-in-chief or on rebuttal, and (c) deliver to the Court’s chambers, file, and serve on the other Confirmation Parties written declarations under penalty of perjury of all witnesses under their respective control that they intend to call in their case-in-chief at the Confirmation Hearing.
- vi. *Deadline to Conduct Evidentiary Dispute Resolution. **November 5, 2025** shall be the date by which the Confirmation Parties must meet and confer with a view toward narrowing and resolving any evidentiary disputes.
- vii. *Final Pretrial Conference. **November 6, 2025 at 10:00 a.m. (prevailing Eastern Time)** shall be the date and time of the final pretrial conference.
- viii. *Confirmation Hearing. **November 10, 2025 at 10:00 a.m. (prevailing Eastern Time)** shall be the start of the Confirmation Hearing, which will continue, as necessary, from day to day in each case starting at **[]:[] [].m. (prevailing Eastern Time)**, except as otherwise set by the Court and as may be extended by the Court as the Court’s schedule permits.
- ix. *Deadline to Submit Rebuttal Witness Testimony. The Confirmation Parties shall deliver to the Court’s chambers, file, and serve on the other

Confirmation Parties written declarations under penalty of perjury of all rebuttal witnesses under their respective control by no later than 48 hours before such Confirmation Party intends to submit such declaration for entry into evidence.

The Confirmation Protocols

4. In addition to the dates and deadlines listed above, the following procedures shall govern the Confirmation Proceedings:

- a. Protective Order. The Protective Order entered by the Court, as amended from time to time, shall govern all discovery in connection with the Confirmation Proceedings. The currently operative Protective Order is the Third Amended Protective Order [ECF No. 1935].
- b. Document Reserve for Confirmation. As of the date of the entry of this Order, the Debtors will reestablish the document reserve created in connection with the prior confirmation proceedings in this case (the “**Document Reserve for Confirmation**”). To the extent not already deposited, the Debtors will deposit into the reserve (i) non-privileged materials the Debtors have produced in these Chapter 11 Cases, including, without limitation, materials the Debtors have produced in response to requests from certain creditor constituencies and non-privileged materials the Debtors have produced in the MDL and other pre-petition civil litigation; (ii) transcripts of depositions of the Debtors’ current and former employees, directors, officers, and advisors, taken in prepetition civil litigation or in connection with these Chapter 11 Cases; (iii) documents and information the Debtors determine to be potentially relevant to the Confirmation Proceedings; and (iv) any documents produced by any party in connection with the Confirmation Proceedings. For the avoidance of doubt, any material that includes or reflects any type of confidentiality designation, whether pursuant to a protective order in any pre-petition civil litigation or in connection with these Chapter 11 Cases, is governed by the Protective Order without any need to re-designate such material.
- c. Additional Discovery Requests. Any Requesting Party that propounds a request for additional document or testimonial discovery must (i) represent that the Requesting Party has conducted a reasonable search of the Document Reserve for Confirmation and believes that the documents, information, or testimony it seeks is not available in the Document Reserve for Confirmation, and (ii) state and explain the basis for the Requesting Party’s good faith belief that the additional discovery it seeks is relevant to the Confirmation Proceedings.
- d. Discovery Dispute Resolution. In the event of a dispute with respect to one or more discovery requests, counsel for the Producing Party and for the Requesting Party shall promptly meet and confer in good faith to attempt to resolve the dispute. If, notwithstanding their good faith efforts to do so, such Parties are unable to resolve

such discovery dispute, the Party wishing to bring the dispute to the Court shall promptly inform the Court by emailed letter, no longer than two single-spaced pages in length, of the nature of the dispute and shall request a telephonic discovery conference. If the opposing Party wishes to respond, it must respond by emailed letter, no longer than two single-spaced pages in length, within two business days. At the conference, the Parties to the dispute must be prepared to discuss with the Court all efforts to resolve such dispute.

- e. Limitations on Interrogatories and Requests for Admission. Unless otherwise ordered by the Court, no Requesting Party shall serve any interrogatories or requests for admission in connection with the Confirmation Proceedings.
- f. Assertions of Privilege. If any Producing Party withholds or redacts any materials on the grounds of privilege, work product, or any other type of protection or immunity from disclosure, such Producing Party shall provide a categorical privilege log consistent with the Protective Order in these Chapter 11 Cases, which shall be placed in the Document Reserve for Confirmation. To the extent such materials were previously withheld or redacted on the grounds of privilege, work product, or any other type of protection or immunity from disclosure, in connection with production in the MDL, in other pre-petition civil litigations, or in these Chapter 11 Cases, such prior determination (as reflected in designations on the materials themselves or in the relevant privilege log(s)) control and are not open to reconsideration. A Producing Party shall provide its initial privilege log(s) no later than the date on which it substantially completes production of documents in response to document requests.
- g. Testimony. Only persons for whom a witness declaration has been delivered, filed, and served will be allowed to testify. All testimony will be taken live at trial unless otherwise ordered by the Court.
- h. Expert Discovery. Any expert retained or specially employed to provide expert testimony in connection with the Confirmation Proceedings shall submit an expert report that satisfies the requirements of Federal Rule of Civil Procedure 26(a)(2)(B) (made applicable by Bankruptcy Rule 7026), and, on or before the deadline provided by this Order, shall produce the expert materials required to be disclosed by Federal Rule of Civil Procedure 26 (made applicable by Bankruptcy Rule 7026). An expert's report(s) shall constitute that expert's direct testimony. Parties shall have the right to amend or supplement such direct testimony, solely to respond to information disclosed or opinions expressed after the date of such expert's report(s), by written declaration exchanged and submitted by the deadlines provided by this Order. No drafts of any part or any report or declaration of any expert will be subject to production or other disclosure. This protection is in addition to, and does not limit or replace, the protections of Federal Rule of Civil Procedure 26(b)(4)(B) (applicable here under Bankruptcy Rule 7026).

- i. Extension of Deadlines. The Debtors, in consultation with the UCC, the AHC, the MSGE, and the State AG Negotiating Committee, may extend any deadline set forth above, excluding the date of the Confirmation Hearing, by a notice of such extension on the docket of these chapter 11 cases.
- j. Effect of the Case Management Procedures. The Bankruptcy Code, Bankruptcy Rules, Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), and the operative Second Amended Order Establishing Certain Notice, Case Management, and Administrative Procedures [ECF No. 498] apply to these Confirmation Proceedings. To the extent there is a conflict between any of the foregoing and this Order, this Order shall govern in all respects.
- k. Reservation of Rights. In the event that there is permissible litigation against any Shareholder Released Party, no party referred to here as a non-prejudiced party, and no party formed as a result of the Plan, which is a future party, shall be prejudiced in any way in connection with such litigation by its decision to limit or forego the presentation of evidence, or forego cross-examination of any witness in connection with the confirmation of the Plan, including at the Confirmation Hearing. If the Plan is not confirmed or if Plan confirmation is reversed on appeal, no non-prejudiced party nor future party shall be prejudiced in any way in connection with any future proceeding based on its decision to limit or forego the presentation of evidence, or forego cross-examination of any witness in connection with the confirmation of the Plan, including at the Confirmation Hearing. Nothing that occurs at the Confirmation Hearing or in relation thereto shall constitute or be deemed an agreement or disagreement in any future proceeding by any non-prejudiced party or future party with any position taken or evidence offered by any other party at the Confirmation Hearing provided that nothing herein shall operate to limit or reduce the binding nature of the Plan confirmation order or any related findings on any party. For the avoidance of doubt, all parties agree and acknowledge that the Debtors, UCC, any public or private claimant that is not objecting to the Plan, any Shareholder Released Party, and any future party is intended to be a non-prejudiced party.

5. Notice of this Order will be provided as to (a) the entities on the Master Service List (as defined in the Second Amended Order Establishing Certain Notice, Case Management, and Administrative Procedures entered on November 18, 2019 [ECF No. 498] and available on the Debtors’ case website at <https://restructuring.ra.kroll.com/purduepharma>) and (b) any person or entity with a particularized interest in the subject matter of this Motion (the “**Notice Parties**”). No further notice shall be required.

6. The Debtors are authorized to take all reasonable actions necessary to effectuate the relief granted in this Order.

7. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

SO ORDERED.

Dated: June 20, 2025
White Plains, New York

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE