

Exhibit H-1
Restricted Persons

Estate of Beverly Sackler

David A. Sackler

Ilene Sackler

Estate of Jonathan D. Sackler

Kathe Sackler

Mortimer D.A. Sackler

Richard S. Sackler

Theresa Sackler

Any trusts of which any of the foregoing are beneficiaries and the trustees thereof (solely in their capacities as such)

Exhibit H-2
Schedule of Investments

1. Modi-Mundipharma Private Limited and its subsidiaries
2. Transworld Pharma Limited
3. Universal Trading UK Pvt. Limited
4. Pharma Global UK Trading Pvt. Limited
5. MN Consulting LLC¹

¹ MN Consulting LLC to be included on this Schedule of Investments only for so long as any IAC Payment Party directly or indirectly owns an IAC.

Exhibit H-3
Secondary Restricted Person Covenant

Each Secondary Restricted Person shall not, other than by way of ownership of the IACs, until the Payment Group that is in the Family Group that the Secondary Restricted Person is a member of has paid its Settlement Payment Obligations and any RCR Top Off Payment and SOR Top Off Payment in full (whether or not any IAC Bonus Payment is expected to become payable by the Payment Group of such Family Group), either (i) own any investment in more than 49% of the voting power or equity value in or (ii) be an executive officer or director of any entity which has as one of its principal business segments the manufacture or sale of opioids, *provided, however*, that this provision shall not prohibit investments held by such Secondary Restricted Person on the Agreement Effective Date and scheduled on Exhibit H-2 of the Master Settlement Agreement (or received as proceeds from dispositions of such investments). In the event a Secondary Restricted Person holds an investment or interest in or a position with a Person and such Person makes acquisitions or changes its business to cause such investment or the holding of such interest or position to be impermissible under this paragraph but for this sentence, the holding of such interest, investment or position shall not be a violation of this covenant so long as (i) such Secondary Restricted Person uses its best efforts to dispose of all or a portion of such investment sufficient to cause it no longer to be impermissible, and (ii) such Secondary Restricted Person has disposed of all or a portion of such investment sufficient to cause it no longer to be impermissible hereunder prior to the second anniversary of learning of the pertinent facts of such acquisitions or change in business.